

CHALLENGE LAB DOCUMENT

Company Name: Collins, Greenfelder and Waters

Date: 02/26/2020

I. TYPE OF APPLICATION AND TERMS OF AGREEMENT

Application Applied for:		☐ Grooper Design Studio	☐ Grooper Attended Client	Application Number	User ID
		☒ Grooper Config	☐ Grooper Unattended Client	4e4e-8e32-30f65d53f928	461b-8d78-3d445f3252c9
Amount	Interest Rate	No. of Months	Industry Use Case:		
\$ 64,512.49	1.34 %	360	☒ Energy ☐ Finance		
			☐ Mortgage ☐ Government		

II. INDUSTRY INFORMATION

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III. MONTHLY EXPENDITURES AND COMBINED BUSINESS EXPENSE INFORMATION

BUSINESS UNIT A

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 15,311.10	\$ 16,512.26	\$ 31,823.36
Overtime	1,847.85	1,612.77	3,487.62
Bonuses	649.28	531.54	1,180.82
Commissions	599.64	697.31	1,296.95
Dividends/Interest	30,319.24	20,413.38	50,732.62
Net Misc. Income	1,191.88	6,373.47	7,565.35
Other...	1,947.29	2,403.48	4,350.77
Total	\$ 51,893.28	\$ 48,544.21	\$ 100,437.49

BUSINESS UNIT B

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 14,277.29	\$ 10,490.09	\$ 24,767.38
Overtime	1,223.27	1,609.32	2,832.59
Bonuses	803.67	650.69	1,454.36
Commissions	576.56	744.51	1,321.07
Dividends/Interest	20,806.86	40,459.93	61,266.79
Net Misc. Income	712.65	4,803.48	5,516.13
Other...	1,267.67	7,833.31	9,100.98
Total	\$ 39,667.97	\$ 66,591.33	\$ 106,259.30

* Remote Employee(s) may be required to provide additional documentation such as daily and quarterly results reports.

CHALLENGE LAB DOCUMENT

Company Name: Considine-Shanahan

Date: 01/22/2020

I. TYPE OF APPLICATION AND TERMS OF AGREEMENT

Application Applied for: ☐ Grooper Design Studio ☐ Grooper Config		☐ Grooper Attended Client ☒ Grooper Unattended Client		Application Number 44c0-ac19-5f36a2959b9b	User ID 4ce7-b310-426b1f3a5b03
Amount \$ 97,900.85	Interest Rate 7.40 %	No. of Months 180	Industry Use Case: ☐ Energy ☐ Mortgage ☐ Finance ☒ Government		

II. INDUSTRY INFORMATION

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III. MONTHLY EXPENDITURES AND COMBINED BUSINESS EXPENSE INFORMATION

BUSINESS UNIT A

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 5,250.08	\$ 8,489.34	\$ 13,739.42
Overtime	1,426.22	1,804.34	3,230.56
Bonuses	814.94	716.73	1,531.67
Commissions	685.07	838.79	1,523.86
Dividends/Interest	38,050.69	34,156.34	72,207.03
Net Misc. Income	5,189.11	1,441.76	6,630.87
Other...	402.39	2,187.96	2,590.35
Total	\$ 51,818.50	\$ 49,365.26	\$ 101,453.76

BUSINESS UNIT B

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 14,572.61	\$ 18,518.31	\$ 33,090.92
Overtime	1,833.89	1,752.83	3,586.72
Bonuses	631.87	827.18	1,459.05
Commissions	846.31	999.61	1,845.92
Dividends/Interest	19,521.23	1,848.10	21,369.33
Net Misc. Income	2,655.64	3,254.73	5,910.37
Other...	1,825.02	7,764.80	9,589.82
Total	\$ 41,886.57	\$ 34,965.56	\$ 76,852.13

* Remote Employee(s) may be required to provide additional documentation such as daily and quarterly results reports.

CHALLENGE LAB DOCUMENT

Company Name: Kovacek-Roberts

Date: 03/19/2020

I. TYPE OF APPLICATION AND TERMS OF AGREEMENT

Application Applied for:		☒ Grooper Design Studio	☐ Grooper Attended Client	Application Number	User ID
		☐ Grooper Config	☐ Grooper Unattended Client	4174-8fe8-20c3bb2496aa	4a36-8cf0-f47d22fb2697
Amount	Interest Rate	No. of Months	Industry Use Case:	☒ Energy	☐ Finance
\$ 169,056.33	18.87 %	300		☐ Mortgage	☐ Government

II. INDUSTRY INFORMATION

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III. MONTHLY EXPENDITURES AND COMBINED BUSINESS EXPENSE INFORMATION

BUSINESS UNIT A

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 8,102.72	\$ 4,717.04	\$ 12,819.76
Overtime	1,723.17	1,443.60	3,166.77
Bonuses	758.54	708.56	1,467.10
Commissions	707.17	855.81	1,562.98
Dividends/Interest	43,740.77	13,186.88	56,927.65
Net Misc. Income	7,595.82	4,618.24	12,214.06
Other...	650.04	7,696.45	8,346.49
Total	\$ 63,278.23	\$ 33,226.58	\$ 96,504.81

BUSINESS UNIT B

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 55,89.94	\$ 11,097.07	\$ 16,687.01
Overtime	1,400.62	1,507.23	2,907.85
Bonuses	529.55	525.62	1,055.17
Commissions	952.76	900.96	1,853.72
Dividends/Interest	6,104.20	46,900.77	53,004.97
Net Misc. Income	6,105.70	4,742.19	10,847.89
Other...	2,280.60	9,020.24	11,300.84
Total	\$ 22,963.37	\$ 74,694.08	\$ 97,657.45

* Remote Employee(s) may be required to provide additional documentation such as daily and quarterly results reports.

CHALLENGE LAB DOCUMENT

Company Name: Windler, Stanton and Bartell

Date: 08/20/2020

I. TYPE OF APPLICATION AND TERMS OF AGREEMENT

Application Applied for:		☒ Grooper Design Studio ☐ Grooper Config	☐ Grooper Attended Client ☐ Grooper Unattended Client	Application Number 4fb3-bc05-903bddc65039	User ID 4885-83fa-414732536af1
Amount \$ 132,266.28	Interest Rate 11.79 %	No. of Months 180	Industry Use Case:	☒ Energy ☐ Mortgage	☐ Finance ☐ Government

II. INDUSTRY INFORMATION

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III. MONTHLY EXPENDITURES AND COMBINED BUSINESS EXPENSE INFORMATION

BUSINESS UNIT A

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 3,726.04	\$ 11,813.34	\$ 15,539.38
Overtime	1,543.31	1,845.13	3,388.44
Bonuses	661.33	952.01	1,613.34
Commissions	563.23	526.24	1,089.47
Dividends/Interest	33,262.45	17,880.94	51,143.39
Net Misc. Income	9,644.07	3,207.81	12,851.88
Other...	524.79	9,465.30	9,990.09
Total	\$ 49,925.22	\$ 45,690.77	\$ 95,615.99

BUSINESS UNIT B

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 7,075.67	\$ 15,570.70	\$ 22,646.37
Overtime	1,063.99	1,578.29	2,642.28
Bonuses	953.96	555.97	1,509.93
Commissions	739.51	887.96	1,627.47
Dividends/Interest	18,381.43	37,192.13	55,573.56
Net Misc. Income	2,627.10	5,293.36	7,920.46
Other...	3,117.42	1,394.54	4,511.96
Total	\$ 33,959.08	\$ 62,472.95	\$ 96,432.03

* Remote Employee(s) may be required to provide additional documentation such as daily and quarterly results reports.

CHALLENGE LAB DOCUMENT

Company Name: Tromp and Botsford

Date: 06/09/2020

I. TYPE OF APPLICATION AND TERMS OF AGREEMENT

Application Applied for:		☐ Grooper Design Studio ☐ Grooper Config	☒ Grooper Attended Client ☐ Grooper Unattended Client	Application Number	User ID
				4346-98b9-b439fef02664	4c10-98d1-1f8b1303818f
Amount	Interest Rate	No. of Months	Industry Use Case:	☐ Energy ☒ Finance ☐ Mortgage ☐ Government	
\$ 279,221.47	17.96 %	120			

II. INDUSTRY INFORMATION

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III. MONTHLY EXPENDITURES AND COMBINED BUSINESS EXPENSE INFORMATION

BUSINESS UNIT A

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 14,795.28	\$ 16,006.38	\$ 30,801.66
Overtime	1,547.76	1,736.72	3,284.48
Bonuses	525.63	637.64	1,163.27
Commissions	639.07	615.05	1,254.12
Dividends/Interest	25,591.78	17,805.99	43,397.77
Net Misc. Income	5,750.50	4,599.41	10,349.91
Other...	4,718.61	7,068.41	11,787.02
Total	\$ 53,568.63	\$ 48,469.60	\$ 102,038.23

BUSINESS UNIT B

Gross Monthly Expenditure	Sales	Development	Total
Base Employee Income	\$ 10,229.09	\$ 13,795.97	\$ 24,025.06
Overtime	1,830.92	1,840.64	3,671.56
Bonuses	647.26	573.11	1,220.37
Commissions	851.14	669.84	1,520.98
Dividends/Interest	13,320.06	15,479.56	28,799.62
Net Misc. Income	9,692.90	629.96	10,322.86
Other...	3,432.75	4,699.65	8,132.40
Total	\$ 40,004.12	\$ 37,688.73	\$ 77,692.85

* Remote Employee(s) may be required to provide additional documentation such as daily and quarterly results reports.